

The Evolution of **BSW** wealth partners

no one can predict the future - we'll make sure you're prepared



Partners

August 92

Baydush Investments opens its doors to offer fee-only unbiased advice in portfolio management.

February 93

Drew Simon joins the firm to create the advisory side of the business, allowing Debi to focus on investment strategy.

January 00

Ben Weaver becomes partner, expanding the firm's advisory capabilities and establishing BSW's operational framework.

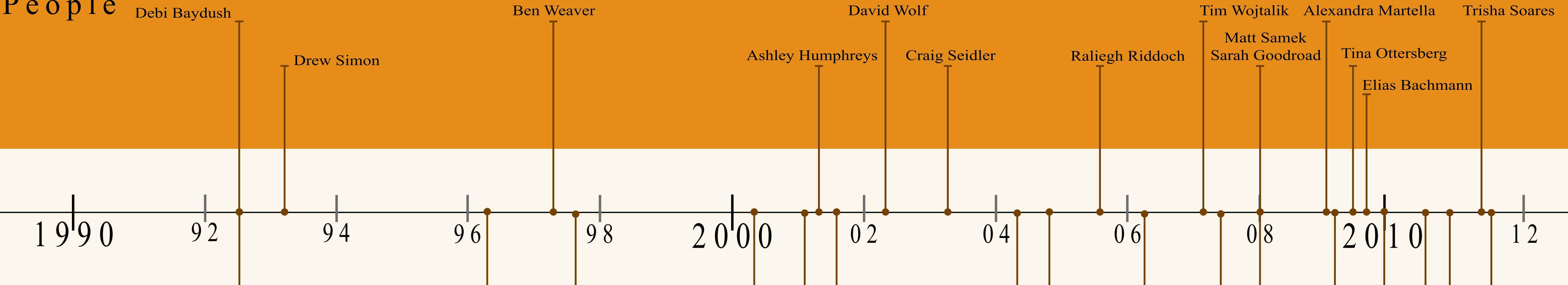
January 07

David Wolf becomes partner, beginning transition to Chief Investment and Operations Officer and developing the firm's Impact Portfolio offering.

January 10

BSW Wealth Partners... a new name to more accurately reflect who we are and what we do for our clients.

People



Practice

